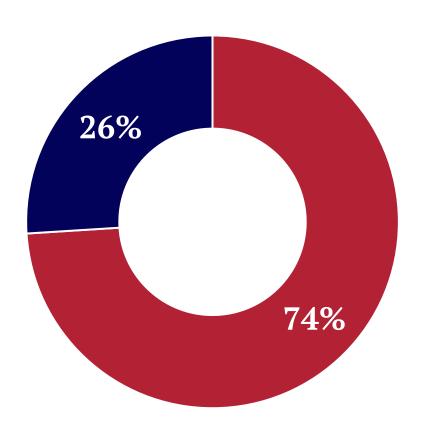


WHAT DO VOTERS THINK WILL WORK TO FIGHT INFLATION AND REDUCE THE COST OF LIVING?



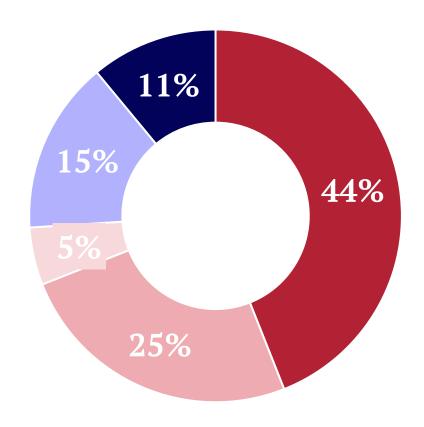


VOTER UNIVERSE – JULY 27-30, 2023



■ New Majority

■ Left Minority



- 8-10 (All)
- 6-7 Filtered (minus def vote dem; prob vote dem & strong approve Biden)
- 0-5 Filtered (inc def, prob, or lean Republican; undecideds)
- 6-7 Remaining
- 0-5 Remaining



KEY TAKEAWAYS

- Supply-side policies are generally seen as more effective than demand-side or big government policies at fighting inflation and reducing the cost of living.
- The sole exception is Medicare negotiating drug prices, which was perceived as the most effective among the proposals tested.
- The supply-side solution with the most crossover appeal to New Majority voters who are currently leaning Democrat was giving builders incentives to construct more affordable homes and apartments.

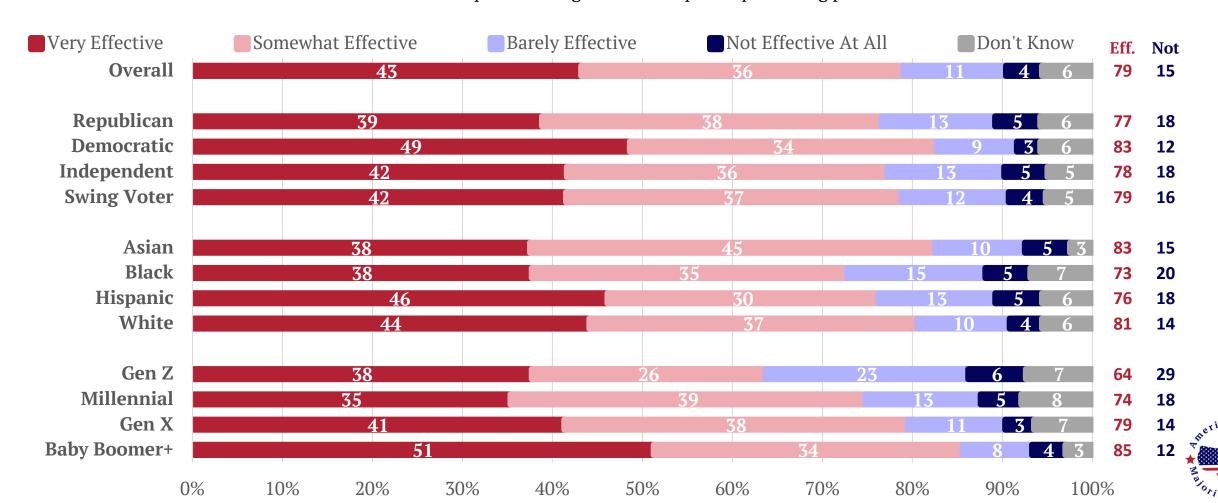


POLICIES SEEN AS EFFECTIVE AT FIGHTING INFLATION AND REDUCING COST OF LIVING

| | All Voters | Swing Voters | New Majority (All) | New Majority (Undecided) | New Majority (Lean Dem) |
|---|---------------|--------------|-----------------------|-----------------------------|----------------------------|
| "Give Medicare the power to negotiate lower prescription drug prices." | 79 | 79 | 78 | 71 | 84 |
| "Cut federal spending and balance the budget to strengthen the value of the dollar." | 72 | 73 | 77 | 68 | 75 |
| "Lower income taxes to increase take-home pay for workers." | 70 | 67 | 73 | 68 | 73 |
| "Increase domestic oil and gas production to lower gasoline and energy prices." | 69 | 69 | 75 | 64 | 68 |
| "Create financial incentives for builders to construct more affordable homes and apartments." | 67 | 66 | 65 | 63 | 78 |
| "Reduce burdensome regulations that add to the cost of doing business and increase prices." | 63 | 61 | 68 | 57 | 63 |
| "Raise taxes on the wealthy to improve benefits for the poor and middle class." | 61 | 62 | 53 | 64 | 78 |
| "Impose price controls on essential goods and services like food, health care, and housing." | 58 | 54 | 56 | 56 | 72 |
| "Raise the minimum wage to \$17 dollars per hour." | 54 | 49 | 46 | 55 | 68 |
| "Make it easier for labor unions to organize and negotiate better pay and benefits." | 53 | 51 | 47 | 52 | 65 |

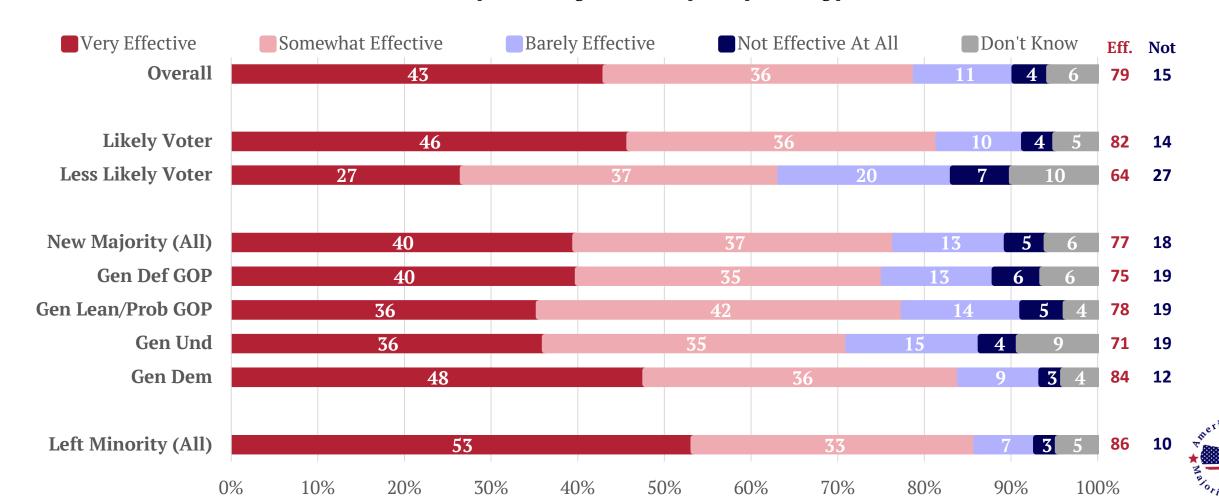
MEDICARE DRUG NEGOTIATION

How effective do you think each one would be in combating inflation and reducing the cost of living? "Give Medicare the power to negotiate lower prescription drug prices."



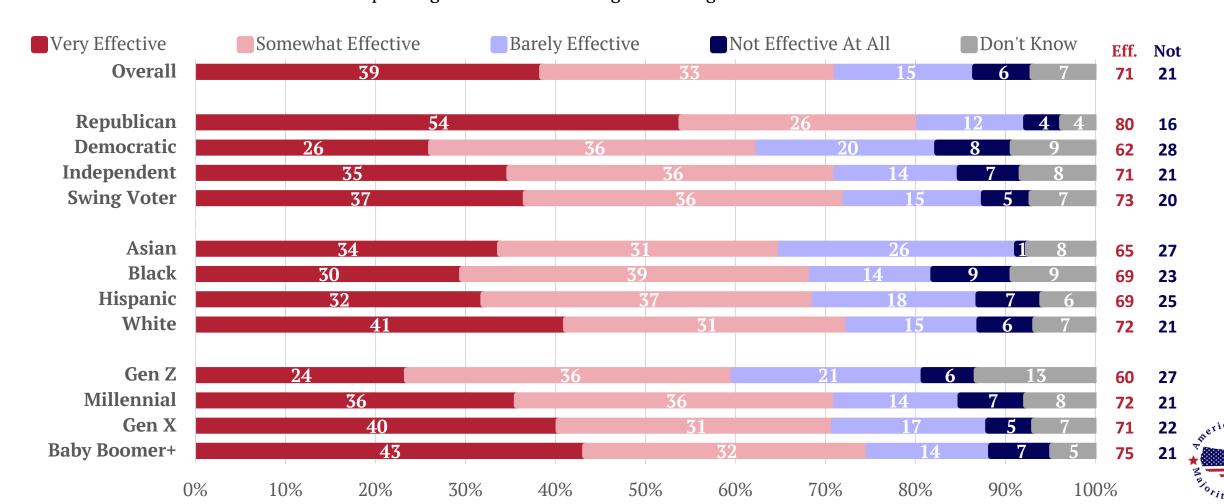
MEDICARE DRUG NEGOTIATION

How effective do you think each one would be in combating inflation and reducing the cost of living? "Give Medicare the power to negotiate lower prescription drug prices."



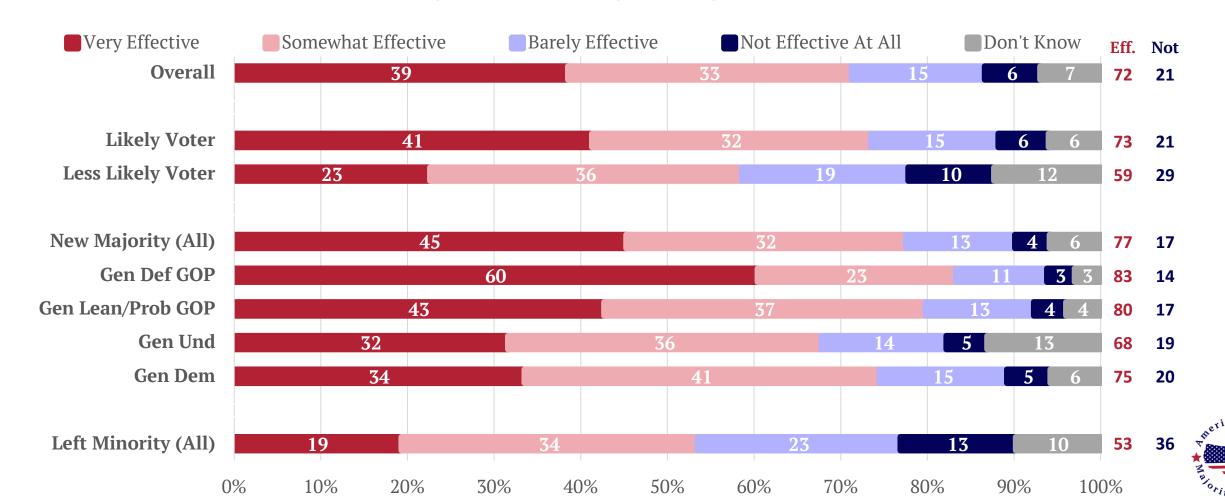
CUT FEDERAL SPENDING AND BALANCE THE BUDGET

How effective do you think each one would be in combating inflation and reducing the cost of living? "Cut federal spending and balance the budget to strengthen the value of the dollar."



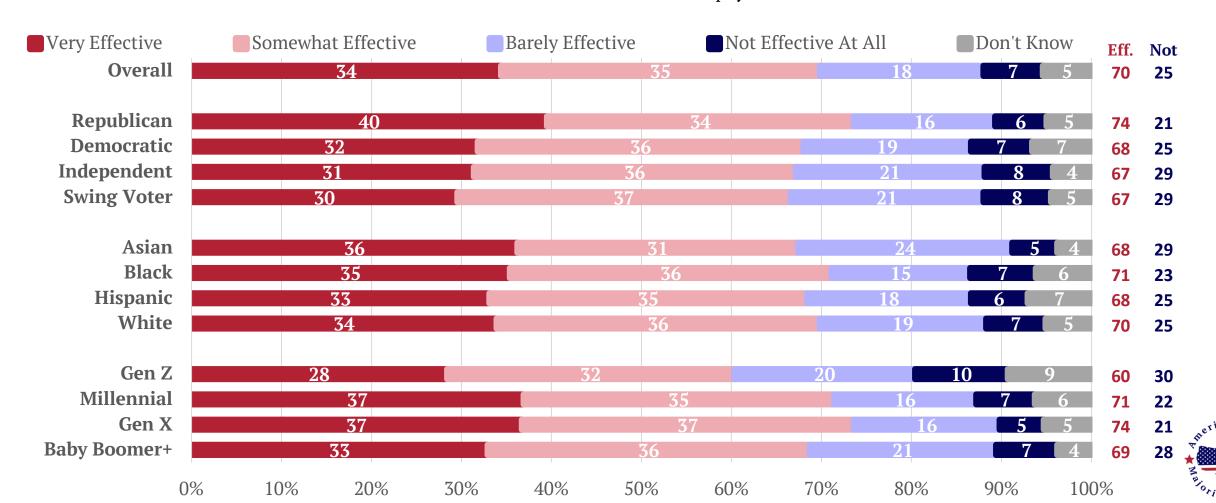
CUT FEDERAL SPENDING AND BALANCE THE BUDGET

How effective do you think each one would be in combating inflation and reducing the cost of living? "Cut federal spending and balance the budget to strengthen the value of the dollar."



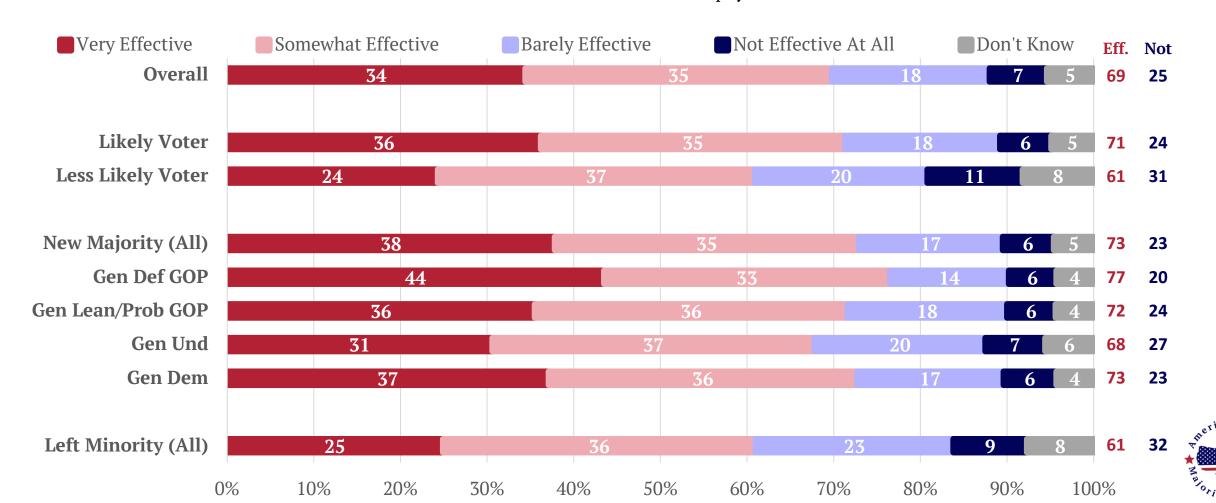
LOWER INCOME TAXES TO INCREASE TAKE-HOME PAY

How effective do you think each one would be in combating inflation and reducing the cost of living? "Lower income taxes to increase take-home pay for workers."



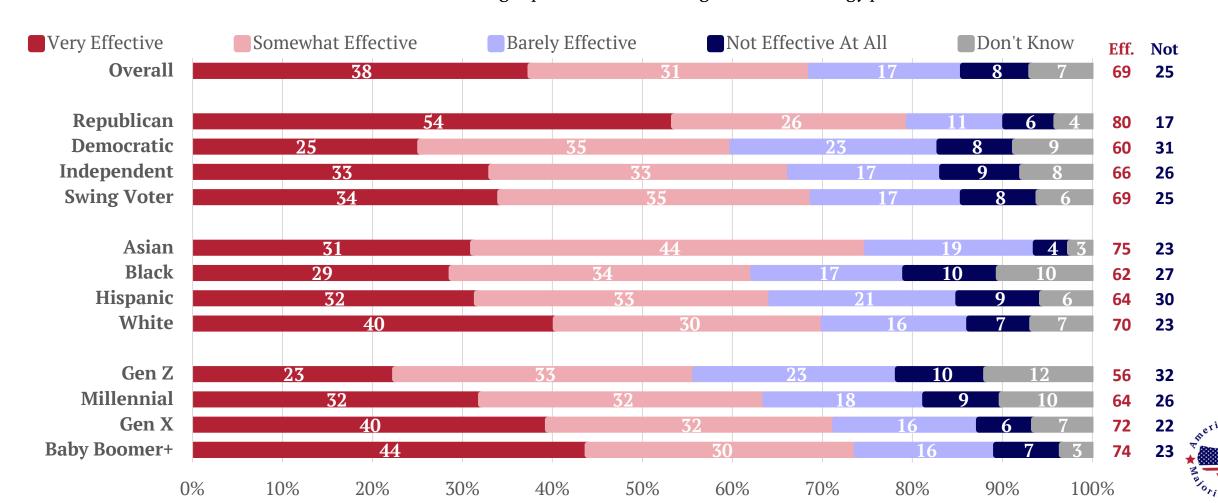
LOWER INCOME TAXES TO INCREASE TAKE-HOME PAY

How effective do you think each one would be in combating inflation and reducing the cost of living? "Lower income taxes to increase take-home pay for workers."



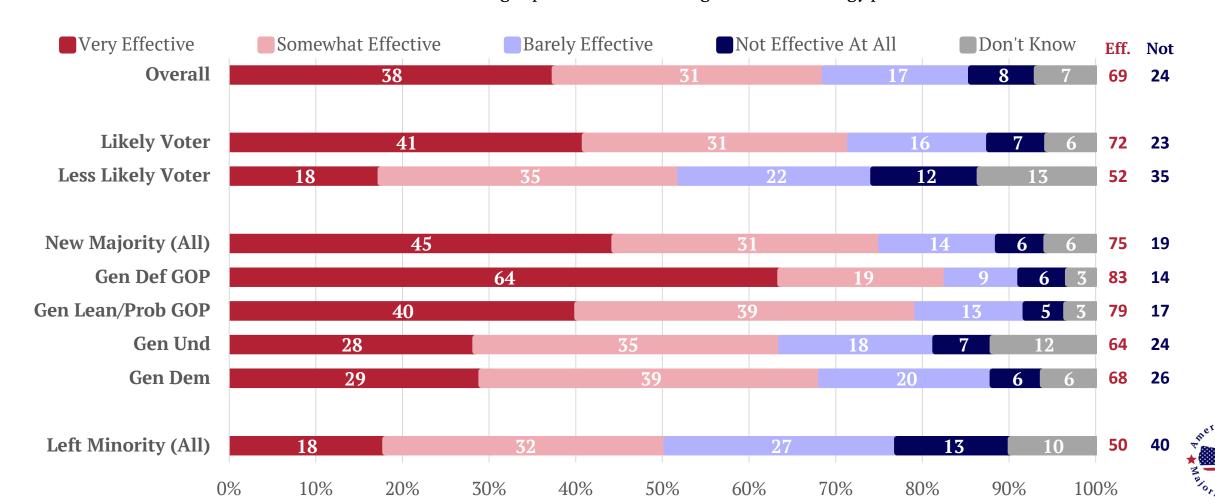
INCREASE DOMESTIC OIL AND NATURAL GAS PRODUCTION

How effective do you think each one would be in combating inflation and reducing the cost of living? "Increase domestic oil and gas production to lower gasoline and energy prices."



INCREASE DOMESTIC OIL AND NATURAL GAS PRODUCTION

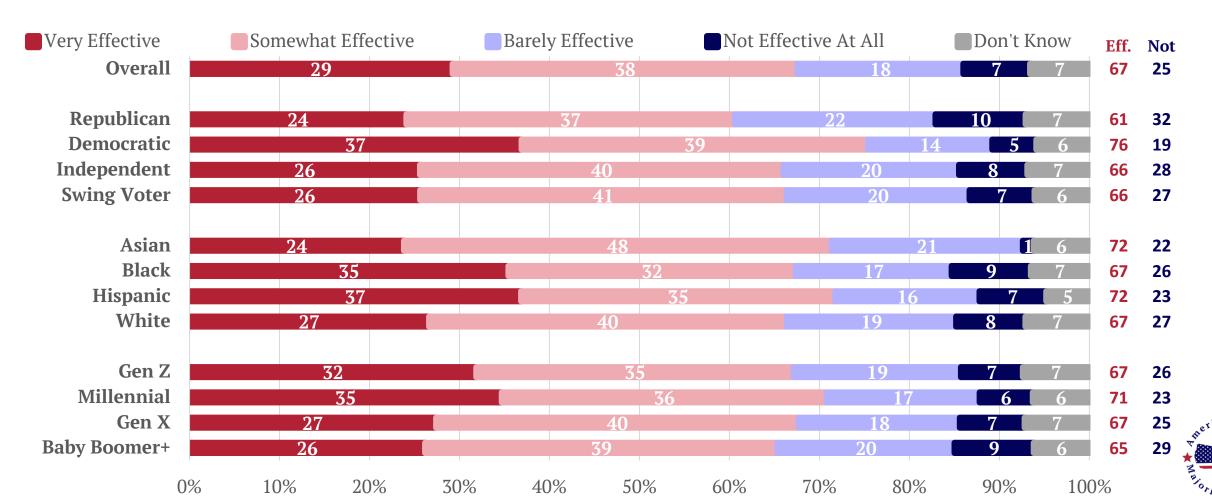
How effective do you think each one would be in combating inflation and reducing the cost of living? "Increase domestic oil and gas production to lower gasoline and energy prices."



CREATE INCENTIVES TO BUILD MORE AFFORDABLE HOUSING

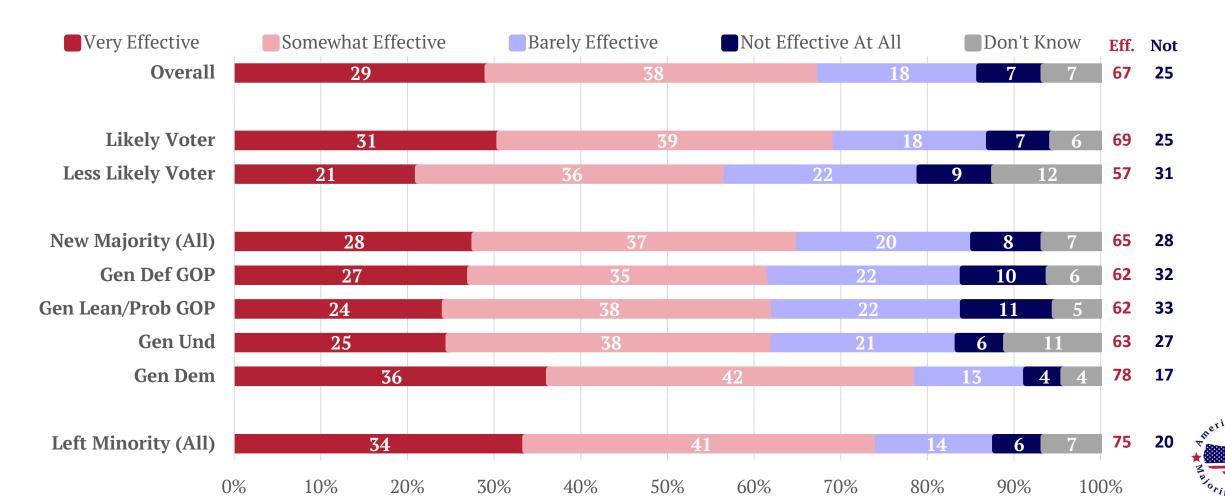
How effective do you think each one would be in combating inflation and reducing the cost of living?

"Create financial incentives for builders to construct more affordable homes and apartments."



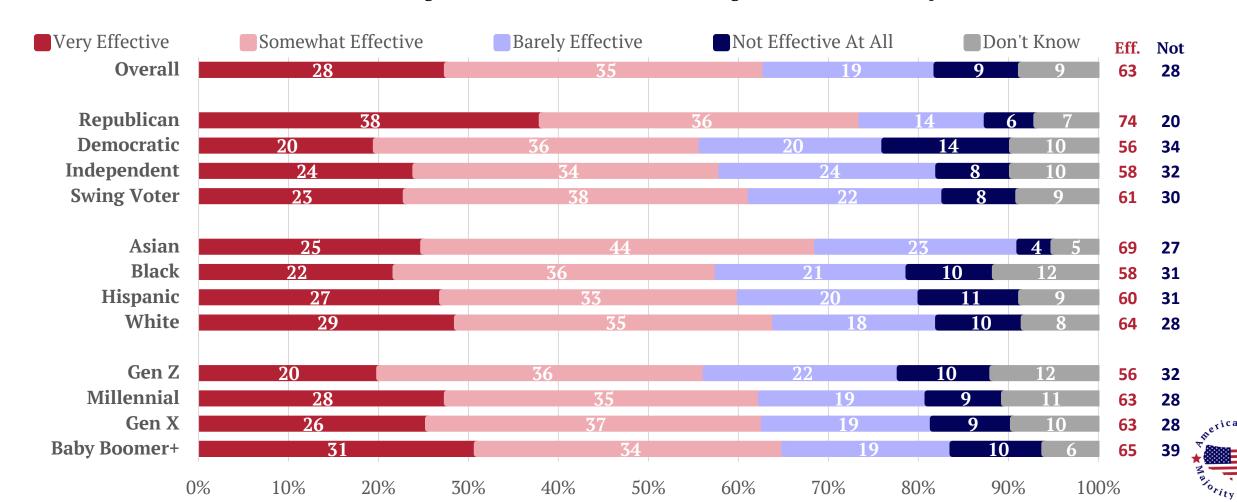
CREATE INCENTIVES TO BUILD MORE AFFORDABLE HOUSING

How effective do you think each one would be in combating inflation and reducing the cost of living? "Create financial incentives for builders to construct more affordable homes and apartments."



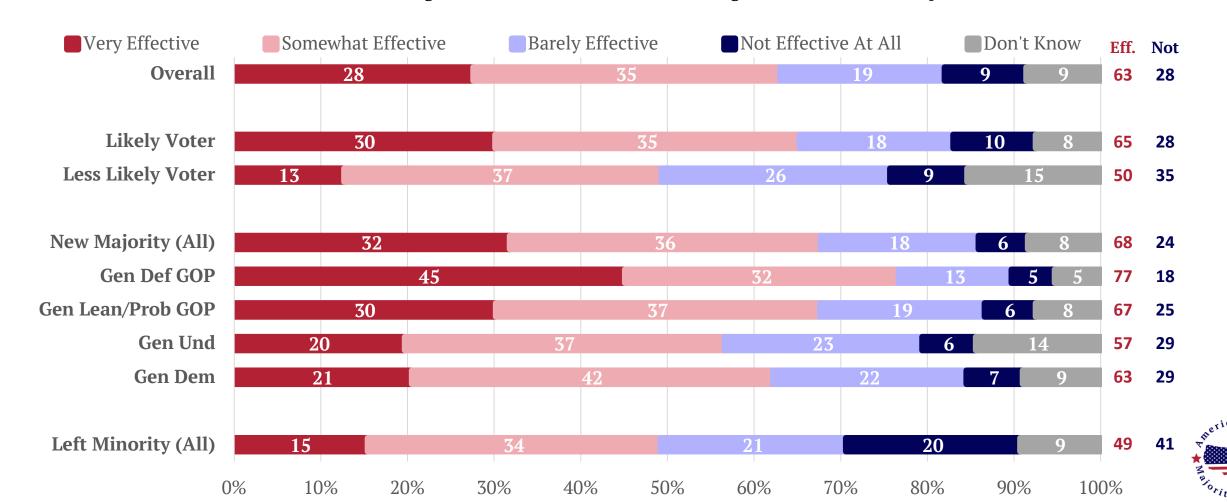
REDUCE BURDENSOME REGULATIONS THAT ADD TO THE COST OF DOING BUSINESS

How effective do you think each one would be in combating inflation and reducing the cost of living? "Reduce burdensome regulations that add to the cost of doing business and increase prices."



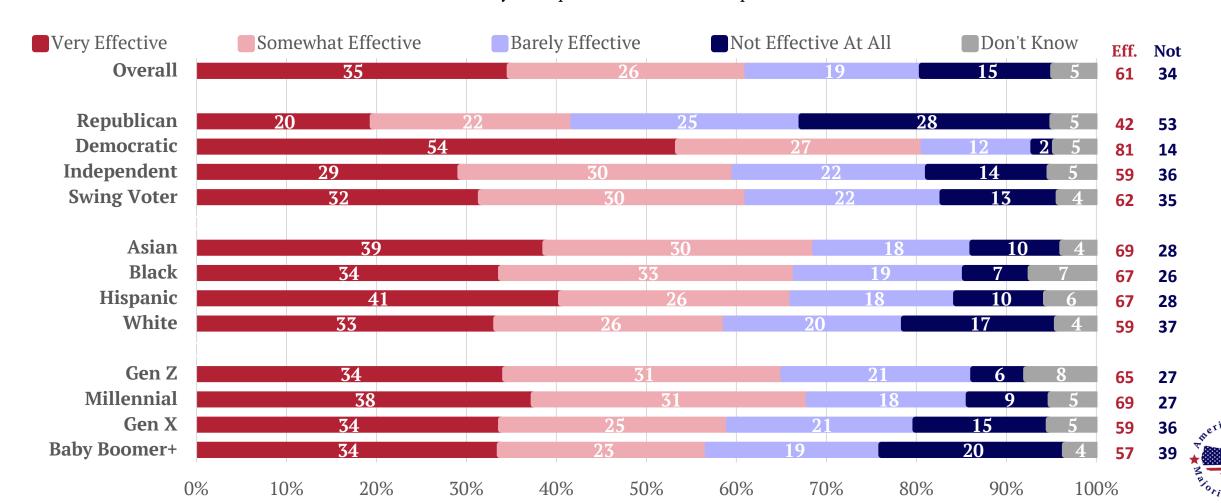
REDUCE BURDENSOME REGULATIONS THAT ADD TO THE COST OF DOING BUSINESS

How effective do you think each one would be in combating inflation and reducing the cost of living? "Reduce burdensome regulations that add to the cost of doing business and increase prices."



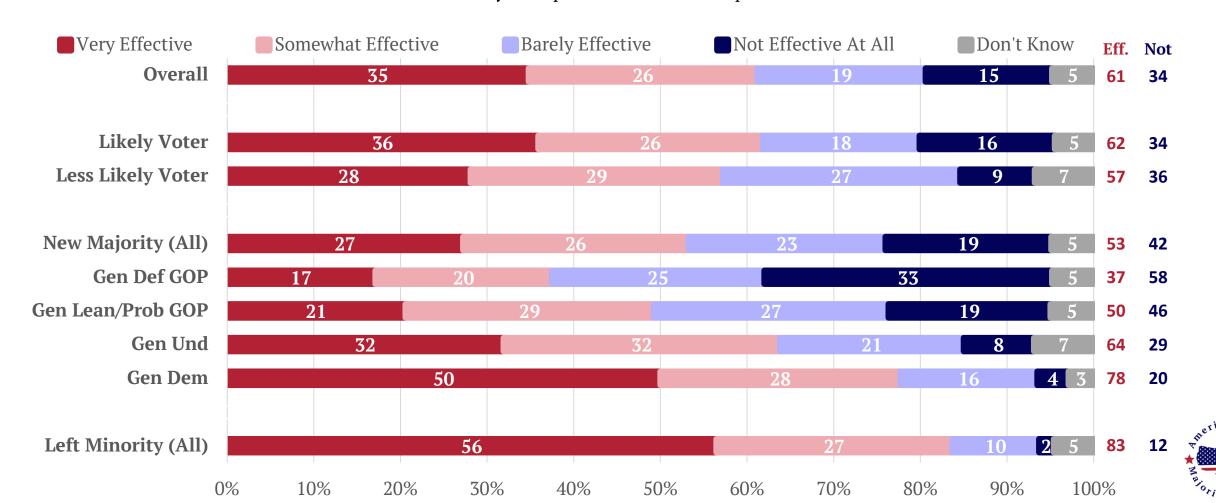
RAISE TAXES ON THE WEALTHY AND IMPROVE BENEFITS

How effective do you think each one would be in combating inflation and reducing the cost of living? "Raise taxes on the wealthy to improve benefits for the poor and middle class."



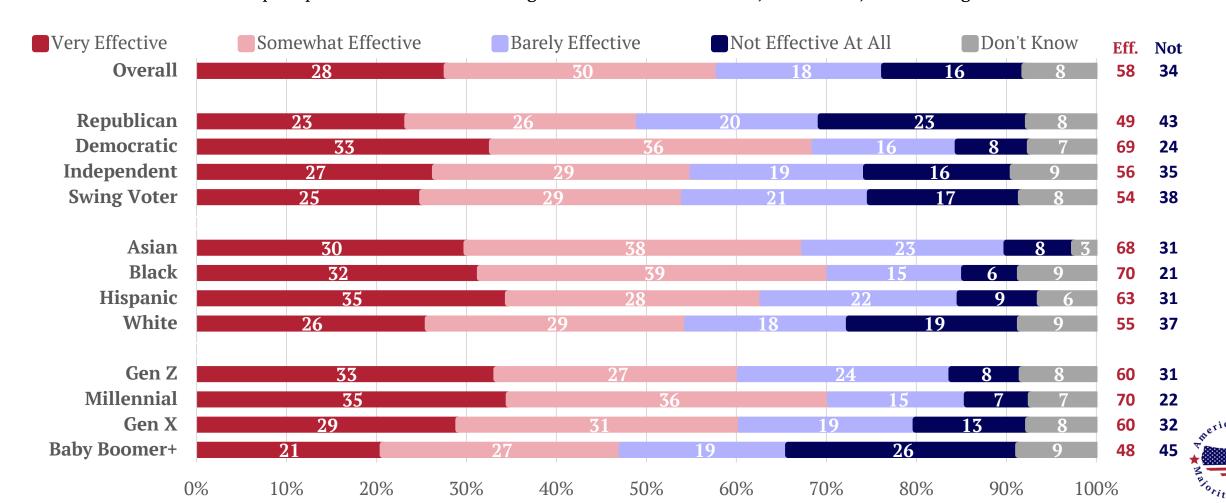
RAISE TAXES ON THE WEALTHY AND IMPROVE BENEFITS

How effective do you think each one would be in combating inflation and reducing the cost of living? "Raise taxes on the wealthy to improve benefits for the poor and middle class."



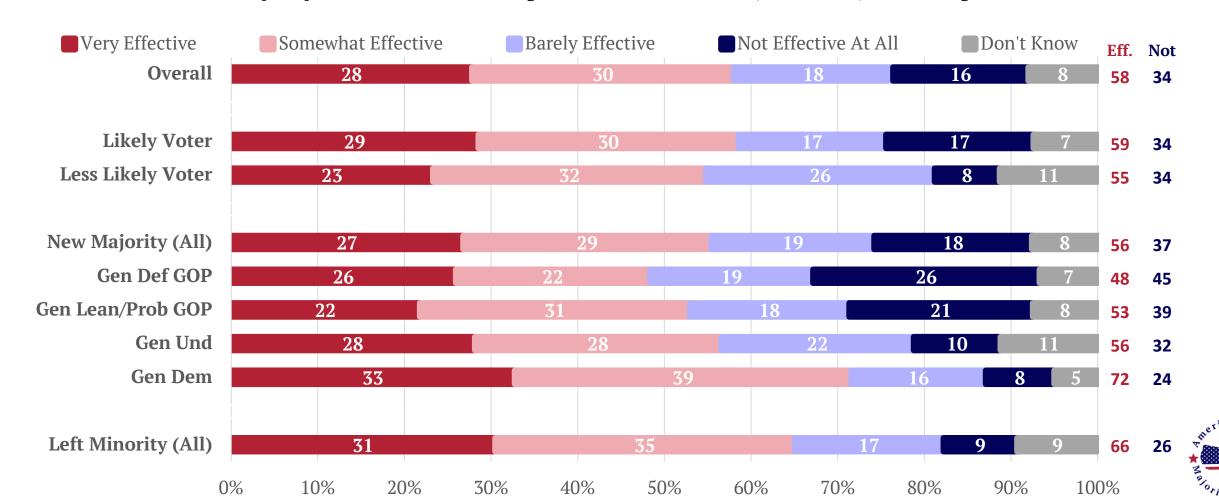
IMPOSE PRICE CONTROLS ON ESSENTIAL GOODS AND SERVICES

How effective do you think each one would be in combating inflation and reducing the cost of living? "Impose price controls on essential goods and services like food, health care, and housing."



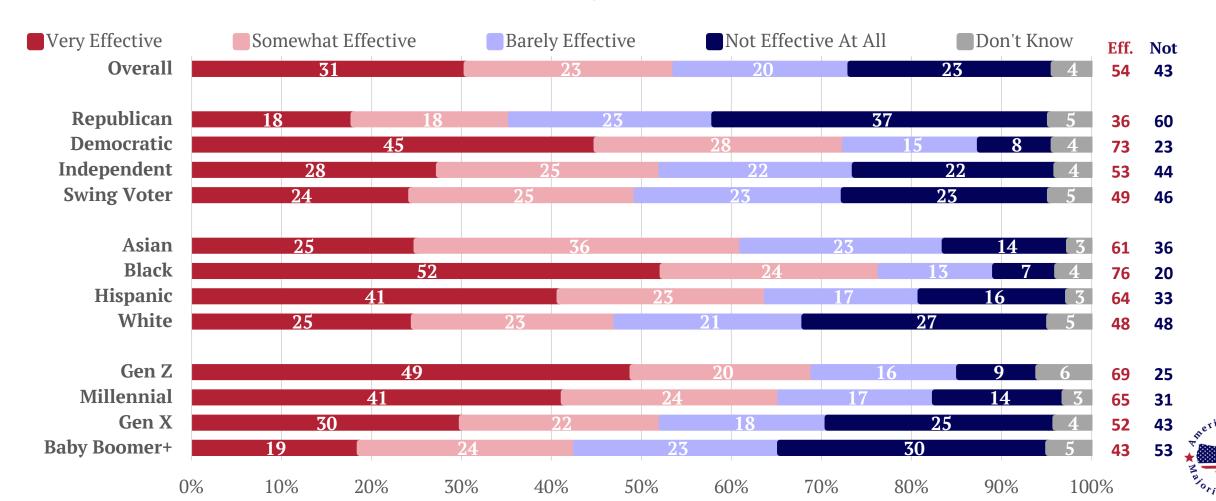
IMPOSE PRICE CONTROLS ON ESSENTIAL GOODS AND SERVICES

How effective do you think each one would be in combating inflation and reducing the cost of living? "Impose price controls on essential goods and services like food, health care, and housing."



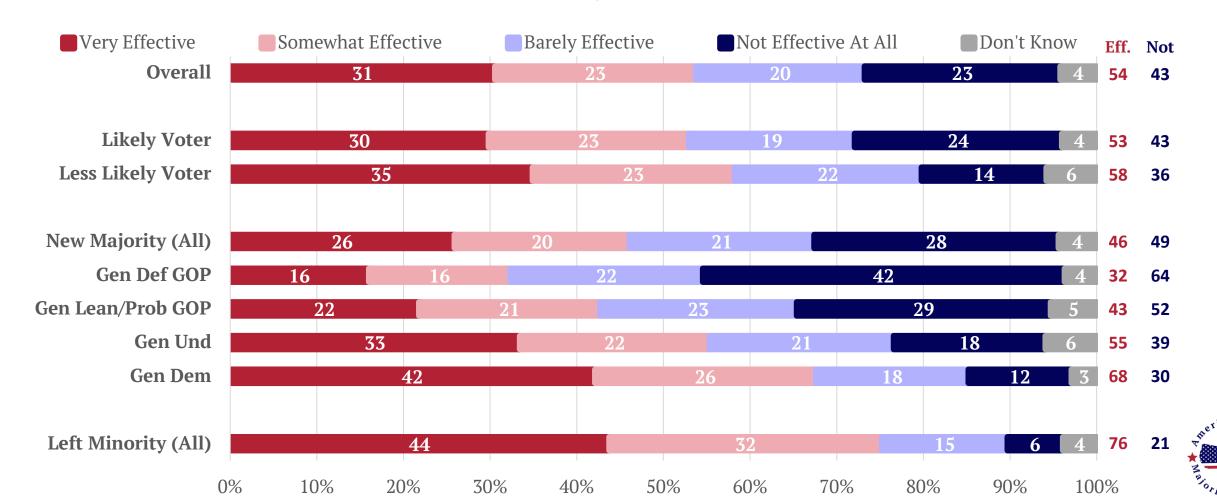
RAISE THE MINIMUM WAGE TO \$17 PER HOUR

How effective do you think each one would be in combating inflation and reducing the cost of living? "Raise the minimum wage to \$17 dollars per hour."



RAISE THE MINIMUM WAGE TO \$17 PER HOUR

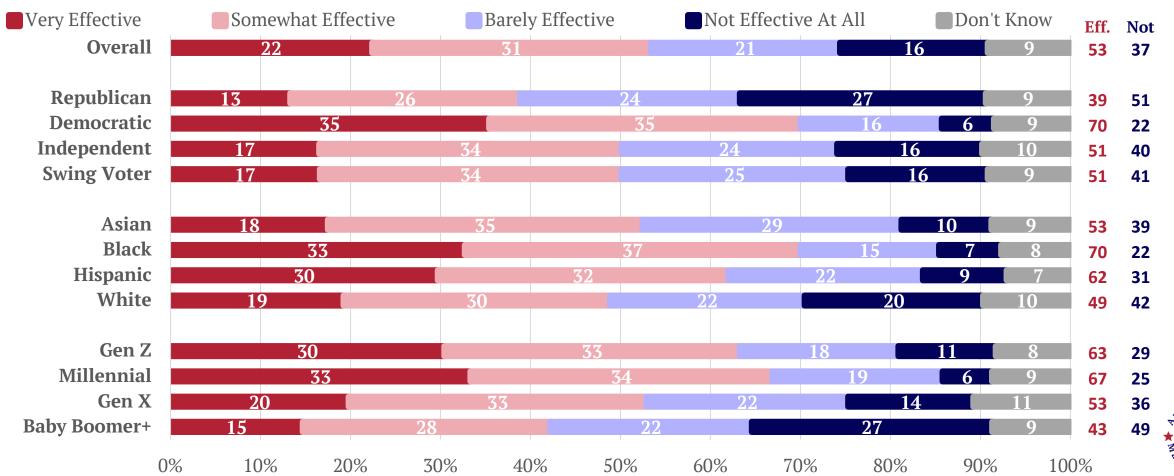
How effective do you think each one would be in combating inflation and reducing the cost of living? "Raise the minimum wage to \$17 dollars per hour."



STRENGTHEN LABOR UNIONS

How effective do you think each one would be in combating inflation and reducing the cost of living?

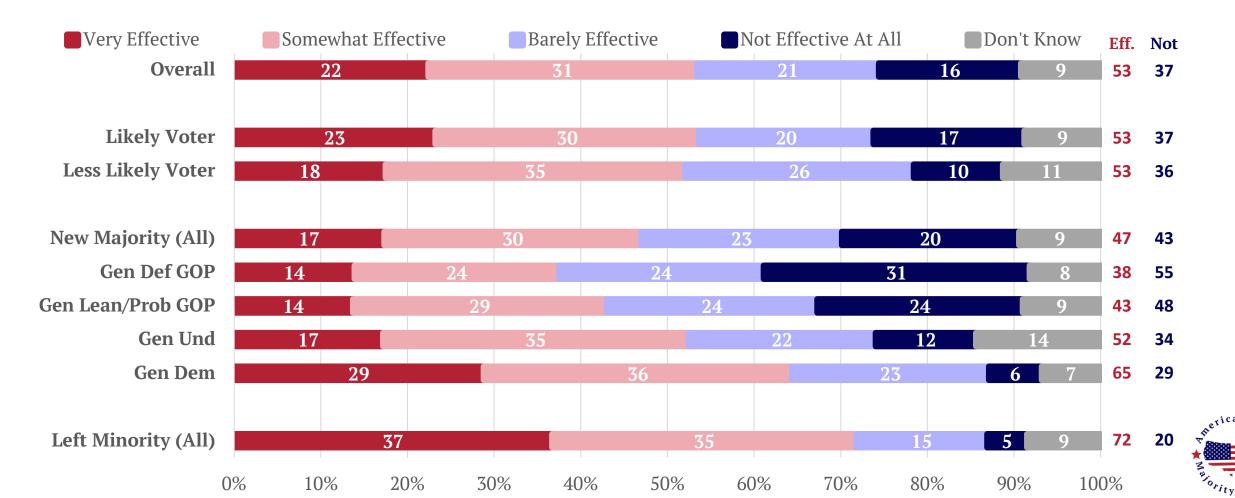
"Make it easier for labor unions to organize and negotiate better pay and benefits."





STRENGTHEN LABOR UNIONS

How effective do you think each one would be in combating inflation and reducing the cost of living? "Make it easier for labor unions to organize and negotiate better pay and benefits."



RELATED REPORTS





February 4, 2022

Balancing the Budget: Analysis of Voter Attitudes





REPORT: CUTTING SPENDING AND GOVERNMENT SHUTDOWNS

McLaughlin & Associates





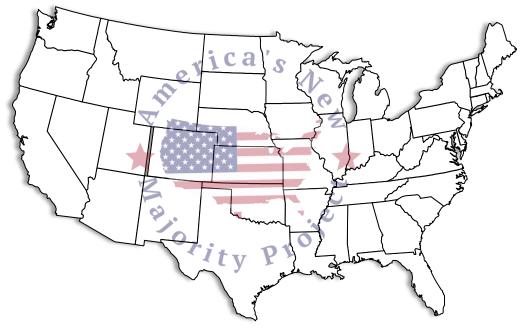
Update: Americans
Agree Cutting
Spending and
Balancing Budget
Will Reduce
Inflation

February 25, 2022

Americans overwhelmingly agree that limiting federal spending and balancing the budget will reduce







| New England | 5% |
|--------------------|-----|
| Middle Atlantic | 13% |
| East North Central | 16% |
| West North Central | 6% |
| South Atlantic | 21% |
| East South Central | 6% |
| West South Central | 11% |
| Mountain | 7% |
| Pacific | 15% |

| 18-29 | 15% |
|-------|-----|
| 30-40 | 17% |
| 41-55 | 25% |
| 56-65 | 19% |
| 66+ | 24% |

| White | 68% |
|----------|-----|
| Hispanic | 13% |
| Black | 13% |
| Asian | 4% |
| Other | 2% |

| Male | 47% |
|--------|-----|
| Female | 53% |

| Democratic | 36% |
|-------------|-----|
| Republican | 37% |
| Independent | 27% |

| Less/4yr College | 66% |
|------------------|-----|
| Bachelor's/P.G | 34% |

Methodology

Mclaughlin & Associates partnered with Gingrich360 to conduct a national survey for America's New Majority Project. This national survey was conducted among 2,000 registered voters between July 27-30, 2023.

All interviews were conducted online. Survey invitations were distributed randomly within predetermined geographic units. These units were structured to correlate with actual general election turnout.

The sample of 2,000 registered voters has an accuracy of +/- 2.2% at a 95% confidence interval. The numbers in this presentation have been rounded and may not equal 100%.

